

**ISSUER REGISTRATION STATEMENT
Section 97(2)(3)(4) of the Securities Act 2001**

REGISTRATION STATEMENT RS-1

Select One: Initial Registration Annual Registration Issue of Securities

NATIONAL INVESTMENT COMPANY OF ANGUILLA LIMITED

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: ANGUILLA, 26 JANUARY 1989; CONTINUANCE;
1ST JANUARY 1997.

Street and postal address of registered office:

MASON'S COMPLEX, STONEY GROUND, P.O. BOX 1401, THE VALLEY ANGUILLA

Company telephone number: (264) 497-5978

Fax number: () -

Email address: hillcomspec@gmail.com

Financial year-end: DECEMBER 31
(month) (day)

Contact person(s): ANNE EDWARDS

CORPORATE SECRETARY

Telephone number (if different from above): (264)581-3707

Fax number: () -

Email address: sydans@hotmail.com

Did the company file all reports required to be filed by Sections 98 of the Securities Act of 2001 during the preceding 12 months?

Yes No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes No

1. **Description of the Industry in which the Company Operates**
 - **Real Estate; rental of factory space; development of housing estate.**
 - **Investment in Securities; purchase of shares of Anguillian & OECS public & private companies; investment in US traded securities.**

2. **Exchanges on which the Company's Securities are Listed**

Exchange(s)	Securities Type	No. of Shares	Valuation
N	O	N	E

3. **Description of Securities Being Offered**

NONE

4. **Territories in which Securities are Being Offered**

Territory	Effective Date
NONE	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
ORDINARY	4,900,000.00
FOUNDERS	100,000.00

b) Issued

TYPE/CLASS	No. OF SHARES
ORDINARY	4,600,205.00
FOUNDERS	100,000.00

c) Outstanding

TYPE/CLASS	No. OF SHARES
ORDINARY	4,600,205.00
FOUNDERS	100,000.00

6. OFFICERS AND KEY PERSONNEL OF THE COMPANY

Name: ANNE EDWARDS

Position: CORPORATE SECRETARY

Mailing Address: SANDY GROUND ANGUILLA

P.O. BOX 1401

THE VALLEY, ANGUILLA

Telephone No.: (264) 581-3707

7. DIRECTORS OF THE COMPANY

Name: CALVERT CARTY

Position: CHAIRMAN

Mailing Address: P.O. BOX 1401 THE VALLEY, ANGUILLA

Telephone No.: (264) 584-5315

1. CALVERT CARTY
2. ANNE EDWARDS
3. VIDA C. LLOYD- Resigned 21 October, 2016
4. CARYL CONNOR
5. CLARA RICHARDSON- Resigned 19 October, 2016
6. SEYMOUR HODGE

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
National Bank of Anguilla Ltd	Ordinary	341,100	7%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
N	O	N	E	

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
	N	O	N	E

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
	N	O	N
			E

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
Eastern Caribbean Home mortgage Bank	The Valley, Anguilla	Eastern Caribbean Central Securities Registry Ltd
Anguilla Electricity Company Limited	The Valley, Anguilla	Eastern Caribbean Central Securities Registry Ltd
Cable & Wireless Communications Plc	Aspect House, Spencer Road, Lancing, London	Equiniti Financial Services Limited
Anguilla National Insurance Company Limited	The Valley Anguilla	Eastern Caribbean Central Securities Registry Ltd
Anguilla Mortgage Company	The Valley Anguilla	Eastern Caribbean Central Securities Registry Ltd
National Bank of Anguilla Ltd	The Valley, Anguilla	Eastern Caribbean Central Securities Registry Ltd

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Corporate Secretary:

ANNE EDWARDS

Name of Director:

SEYMOUR HODGE

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

Signature

Signature

26/6/17

June 26, 2017

Date

Date

Name of Accountant:

FELICIA HILL

SIGNED AND CERTIFIED

Signature

26/6/2017

Date